



Kaiser Foundation Hospitals
Charitable Giving
1950 Franklin Street, 3rd Floor
Oakland, CA 94612
510-987-4000

PLANNED GIVING

Enhancing Patient Programs and Services

Bequests • Donations • Estate Plans

For nearly 60 years, Kaiser Foundation Hospitals' mission has been to provide quality and affordable health care. Kaiser Foundation Hospitals is dedicated to improving the health of members and the communities it serves.

Kaiser Foundation Hospitals (KFH) is a nonprofit, public health organization exempt under IRC 501(c)(3). Kaiser Foundation Hospitals works with Kaiser Foundation Health Plan, Inc. (KFHP, Inc.) and The Permanente Medical Group in the operation of Kaiser Permanente. KFHP, Inc. and KFH are non-soliciting organizations.

**For more information contact:
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CHARITABLE GIFT OPTIONS

There are a variety of ways to make a charitable gift to Kaiser Foundation Hospitals. Explore the following information to learn more about your charitable gift options:

Cash Donations

A gift to Kaiser Foundation Hospitals goes directly to enhance our patient programs and services. Gifts can be directed to a particular project, program, or initiative.

Bequests

A provision made in your will or trust to make a charitable donation to Kaiser Foundation Hospitals.

Gifts of Securities

An outright contribution of publicly traded, long-term appreciated securities to Kaiser Foundation Hospitals may be made without incurring a liability for capital gains taxes.

Kaiser Foundation Hospitals values the impact of every gift.



“Donors don’t give to institutions. They invest in ideas and people in whom they believe.”

– G.T. Smith

PLANNED GIVING

As a part of any estate plan, planned giving enables a donor to arrange charitable contributions in ways that maximize his or her personal objectives while minimizing the after-tax costs.

Depending on the asset given and the gift arrangement selected, a donor can generally expect to obtain some of the following benefits:

- Fulfill philanthropic goals
- Reduce income tax through a deduction for the gift
- Avoid capital gain tax on gifts of long-term appreciated property
- Reduce costs and time in estate settlement

A gift through your estate to Kaiser Foundation Hospitals, can help to enhance patient programs and services while achieving your financial goals at the same time.

Insurance or Retirement Plan

Kaiser Foundation Hospitals can be named as your primary or secondary beneficiary on your insurance policies or retirement plans.

Real Estate

Real estate can be donated with a complete appraisal and environmental review. Donations of real estate are subject to management review.

THE KAISER PERMANENTE LEGACY SOCIETY

By notifying us of your planned gift, you automatically become a lifetime member of the Kaiser Permanente Legacy Society (KPLS).

The KPLS was established to honor donors who make gifts in special ways. KPLS members are recognized for their support of Kaiser Foundation Hospitals through planned giving.

Making a gift through KPLS is a way of planning for Kaiser Foundation Hospitals’ future along with your own.